



Because it matters

明基三豐醫療器材股份有限公司

2017第3季法人說明會

股票代號：4116
2017/11/03

Safe Harbor Notice



We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.



2017第3季財務結果

合併綜合損益表摘要

單位：新臺幣仟元	106年第2季		106年第3季		季成長%	105年第3季		年成長%
銷貨淨額	257,066	100%	300,271	100%	17%	216,847	100%	38%
營業成本	(164,638)		(189,488)			(144,197)		
營業毛利	92,428	36%	110,783	37%	20%	72,650	34%	52%
營業費用	(74,563)	-30%	(93,161)	-31%		(60,897)	-29%	
營業淨利	17,865	6%	17,622	6%	-1%	11,753	5%	50%
營業外收入及支出	(1,407)		(921)			1,736		
稅後純益	12,940	5%	12,116	4%	-6%	8,763	4%	38%
歸屬於母公司本期淨利 (損)	12,527	5%	10,701	4%	-15%	8,696	4%	23%
基本每股盈餘(NT\$)(a)	0.28		0.24			0.20		
每股淨值(NT\$)(b)	22.27		22.40			22.25		
(a)基本每股盈餘以加權平均流通在外股數計算 (仟股)	44,320		44,416			44,246		
(b)每股淨值以流通在外股數計算 (仟股)	44,320		44,566			44,246		

合併綜合損益表摘要



單位：新臺幣仟元	106年第1~3季		105年第1~3季		年成長%
銷貨淨額	769,850	100%	661,067	100%	16%
營業成本	(493,090)		(432,667)		
營業毛利	276,760	36%	228,400	35%	21%
營業費用	(231,730)	-30%	(192,027)	-29%	
營業淨利	45,030	6%	36,373	6%	24%
營業外收入及支出	(3,225)		10,709		
稅後純益	31,033	4%	31,517	5%	-2%
歸屬於母公司本期淨利（損）	29,504	4%	31,753	5%	-7%
基本每股盈餘(NT\$) ^(a)	0.67		0.72		
每股淨值(NT\$) ^(b)	22.40		22.25		
(a)基本每股盈餘以加權平均流通在外股數計算（仟股）	44,334		44,246		
(b)每股淨值以流通在外股數計算（仟股）	44,566		44,246		

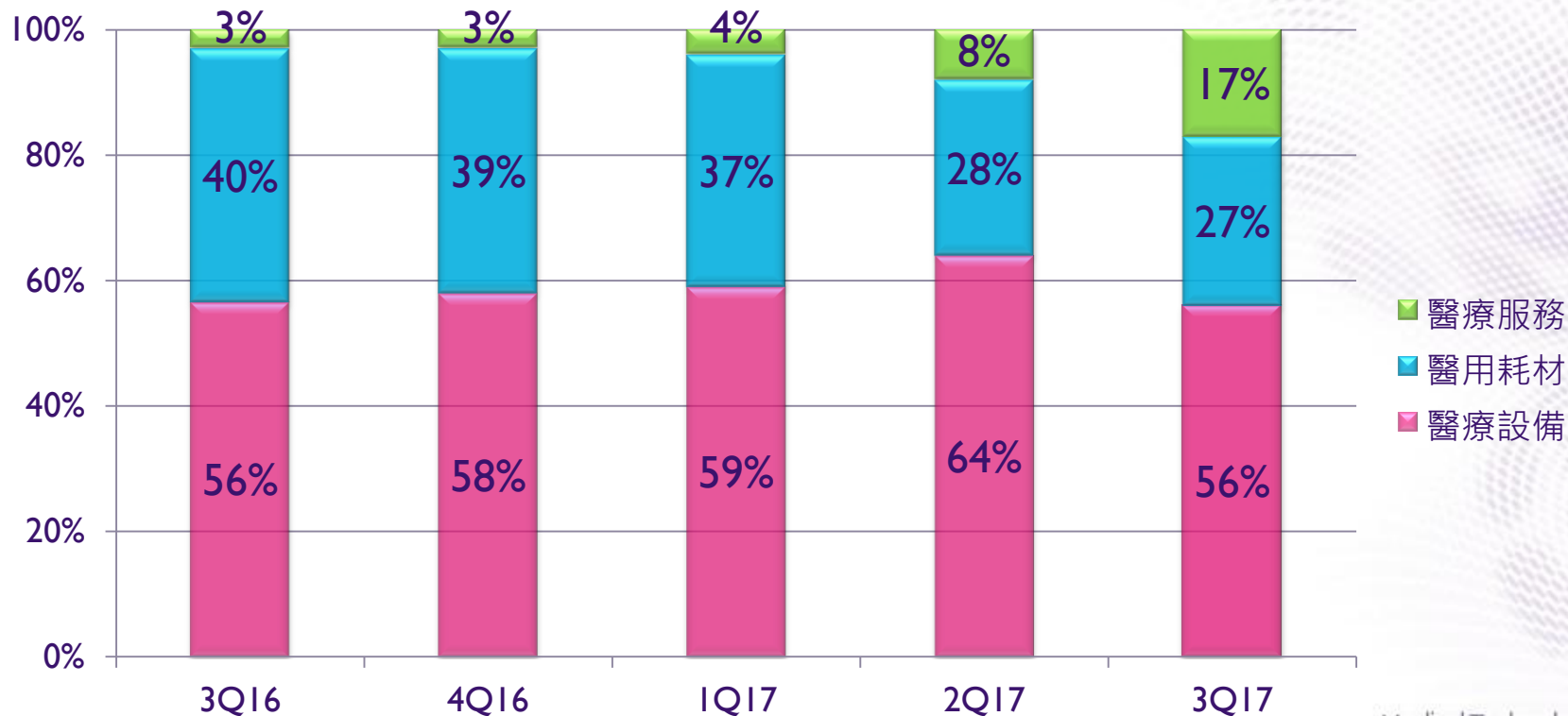
合併資產負債表摘要



單位：新臺幣仟元	106.06.30		106.09.30		季變化	105.09.30		年變化
現金及約當現金	219,527	15%	201,679	13%	-8%	240,082	18%	-16%
應收帳款	195,674	13%	188,403	13%	-4%	165,380	12%	14%
存貨	118,013	8%	125,726	8%	7%	116,652	9%	8%
不動產、廠房及設備	726,272	49%	763,716	51%	5%	674,385	50%	13%
資產總計	1,477,325	100%	1,502,066	100%	2%	1,343,554	100%	12%
金融負債(a)	119,732	8%	120,548	8%	1%	89,823	6%	34%
應付帳款及應付其他款項	265,937	18%	281,465	19%	6%	210,967	15%	33%
負債總計	443,065	30%	455,269	30%	3%	353,534	26%	29%
權益總計	1,034,260	70%	1,046,796	70%	1%	990,020	74%	6%

(a)金融負債包含長短期借款、公司債及其他付息借款。

各產品線營收分佈





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