



Because it matters

明基三豐醫療器材股份有限公司

2018第3季法人說明會

股票代號：4116明基醫

2018/10/26

Safe Harbor Notice



We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.



2018第3季財務結果

合併綜合損益表摘要



單位：新臺幣仟元	2018年第2季		2018年第3季		季成長%	2017年第3季		年成長%
銷貨淨額	316,426	100%	309,796	100%	-2%	300,271	100%	3%
營業成本	(205,169)		(191,015)			(189,488)		
營業毛利	111,257	35%	118,781	38%	7%	110,783	37%	7%
營業費用	(90,917)	-29%	(94,112)	-30%		(93,161)	-31%	
營業淨利	20,340	6%	24,669	8%	21%	17,622	6%	40%
營業外收入及支出	2,076		744			(921)		
稅後純益	19,120	6%	19,297	6%	1%	12,116	4%	59%
歸屬於母公司本期淨利 (損)	16,360	5%	16,703	5%	2%	10,701	4%	56%
基本每股盈餘(NT\$)(a)	0.37		0.37			0.24		

(a)基本每股盈餘以加權平均流通在外股數計算 (仟股)

44,566

44,566

44,416

合併綜合損益表摘要



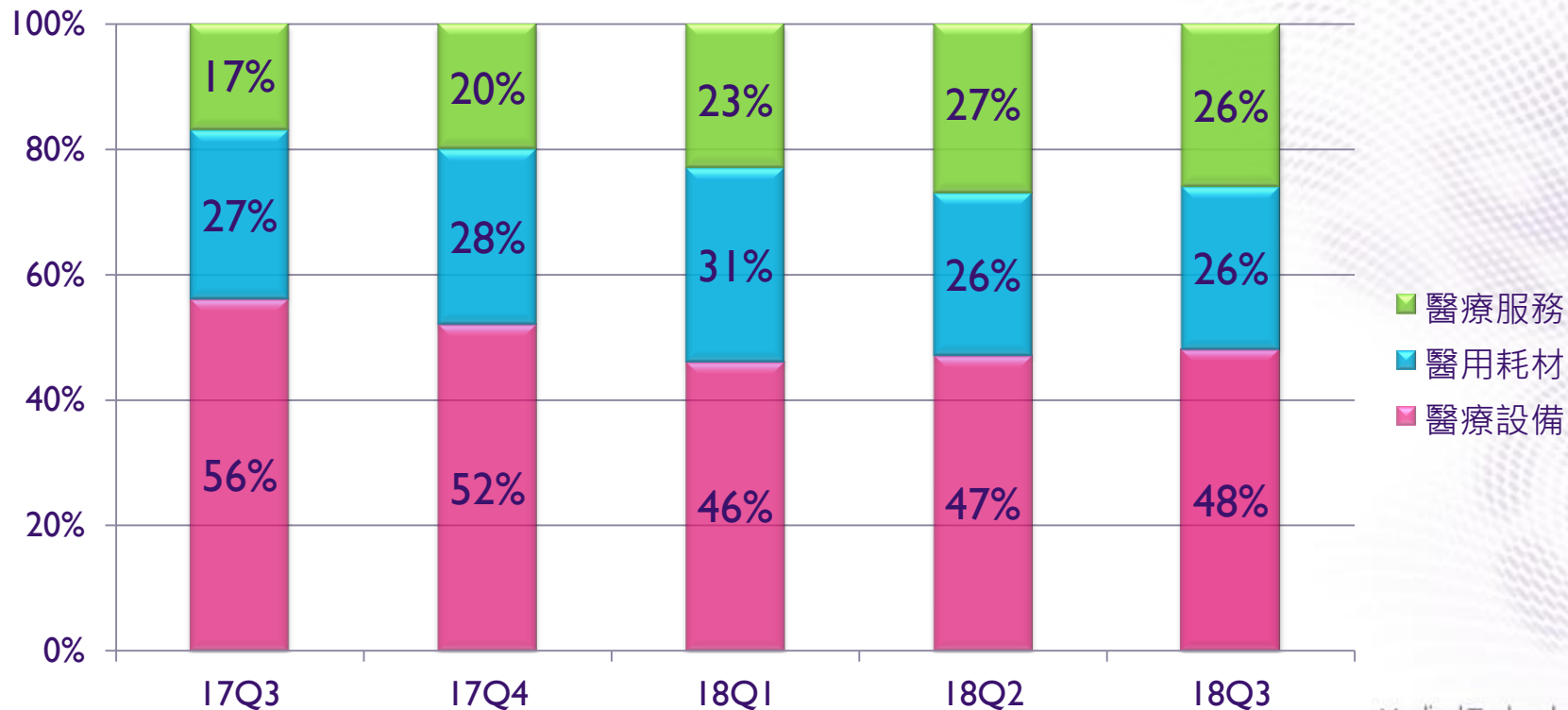
單位：新臺幣仟元	2018年第1~3季		2017年第1~3季		年成長%
銷貨淨額	886,314	100%	769,850	100%	15%
營業成本	(561,051)		(493,090)		
營業毛利	325,263	37%	276,760	36%	18%
營業費用	(270,107)	-31%	(231,730)	-30%	
營業淨利	55,156	6%	45,030	6%	22%
營業外收入及支出	1,702		(3,225)		
稅後純益	44,892	5%	31,033	4%	45%
歸屬於母公司本期淨利（損）	38,196	4%	29,504	4%	29%
基本每股盈餘(NT\$) ^(a)	0.86		0.67		
每股淨值(NT\$) ^(b)	22.64		22.40		
(a)基本每股盈餘以加權平均流通在外股數計算（仟股）	44,566		44,334		
(b)每股淨值以流通在外股數計算（仟股）	44,566		44,566		

合併資產負債表摘要

單位：新臺幣仟元	2018.06.30		2018.09.30		季變化	2017.09.30		年變化
現金及約當現金	136,500	9%	157,050	10%	15%	201,679	13%	-22%
應收帳款	204,206	14%	202,764	13%	-1%	188,403	13%	8%
存貨	135,114	9%	151,916	10%	12%	125,726	8%	21%
不動產、廠房及設備	763,432	51%	762,704	50%	0%	763,716	51%	0%
資產總計	1,495,685	100%	1,539,365	100%	3%	1,502,066	100%	2%
金融負債(a)	139,805	9%	173,818	11%	24%	120,548	8%	44%
應付帳款及應付其他款項	266,356	18%	259,152	17%	-2%	281,465	19%	-8%
負債總計	453,148	30%	479,097	31%	6%	455,269	30%	5%
權益總計	1,042,537	70%	1,060,268	69%	2%	1,046,796	70%	1%

(a)金融負債包含長短期借款、公司債及其他付息借款（應付租賃款）。

各產品線營收分佈





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